



TEXAS
CONDOMINIUM SALES
REPORT

2022 Edition

TEXAS CONDOMINIUM SALES REPORT | 2022 EDITION

ABOUT THE TEXAS CONDOMINIUM SALES REPORT

Data for the Texas Condominium Sales Report is provided by the Data Relevance Project, a partnership among Texas REALTORS® and local REALTOR® associations throughout the state. Data analysis is provided by the Texas Real Estate Research Center at Texas A&M University. The report analyzes condominium and townhome sales data from July 2021 through June 2022 for the Austin, Dallas-Fort Worth, El Paso, Houston, McAllen and San Antonio Metropolitan Statistical Areas. Real estate sales that occur outside of an MLS are not reflected in the report.

ABOUT TEXAS REALTORS®

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EXECUTIVE SUMMARY

Texas condominium and townhome sales remained steady between July 2021 and June 2022. The number of condominiums sold across the state slightly decreased 0.2% to 17,164 sales, while townhome sales remained virtually the same at 11,575 sales (compared to 11,579 last year).

The report analyzes condominium and townhome data statewide as well as the Austin-Round Rock, Dallas-Fort Worth-Arlington, El Paso, Houston-The Woodlands-Sugar Land, McAllen-Edinburg-Mission and San Antonio-New Braunfels metropolitan statistical areas.

Median price increased for both condominiums and townhomes. Statewide, the median condominium sales price in June 2022 was \$265,000, a 10.4% increase over June 2021. The median sales price for townhomes was \$334,695 in June 2022, an increase of 17.8% from the previous June. The average price-per-square-foot in June 2022 reached \$274 for condominiums and \$199 for townhomes.

Housing inventory for Texas condominiums decreased from 2.2 months of inventory in June 2021 to 1.8 months in June 2022, while the inventory of townhomes increased from 1.8 to 1.9 months. Texas condominiums spent an average of 28 days on the market in June 2022—down from 48 days in June 2021—while townhomes went from 36 days to 32.

The dollar volume of all condominiums sold in Texas between July 2021 and June 2022 totaled \$5,669,658,653, an 11.5% increase from the previous reporting period, and dollar volume totaled \$3,912,111,843 in townhome sales, a 13.5% increase.

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CONDOMINIUM & TOWNHOME SALES STATEWIDE

TEXAS CONDOMINIUM SALES BY THE NUMBERS

17,164

Number of condominiums sold in Texas between July 2021 and June 2022.

**\$5.6
BILLION**

The dollar volume of condominiums sold in Texas between July 2021 and June 2022.

\$265,000

Median price for condominiums in Texas as of June 30, 2022.

**1.8
MONTHS**

Monthly housing inventory for condominiums in Texas as of June 2022.

28 DAYS

The average amount of time condominiums in Texas spent on the market as of June 2022.



TEXAS TOWNHOME SALES BY THE NUMBERS

11,575

Number of townhomes sold in Texas between July 2021 and June 2022.

**\$3.9
BILLION**

The dollar volume of townhomes sold in Texas between July 2021 and June 2022.

\$334,695

Median price for townhomes in Texas as of June 30, 2022.

**1.8
MONTHS**

Monthly housing inventory for townhomes in Texas as of June 2022.

32 DAYS

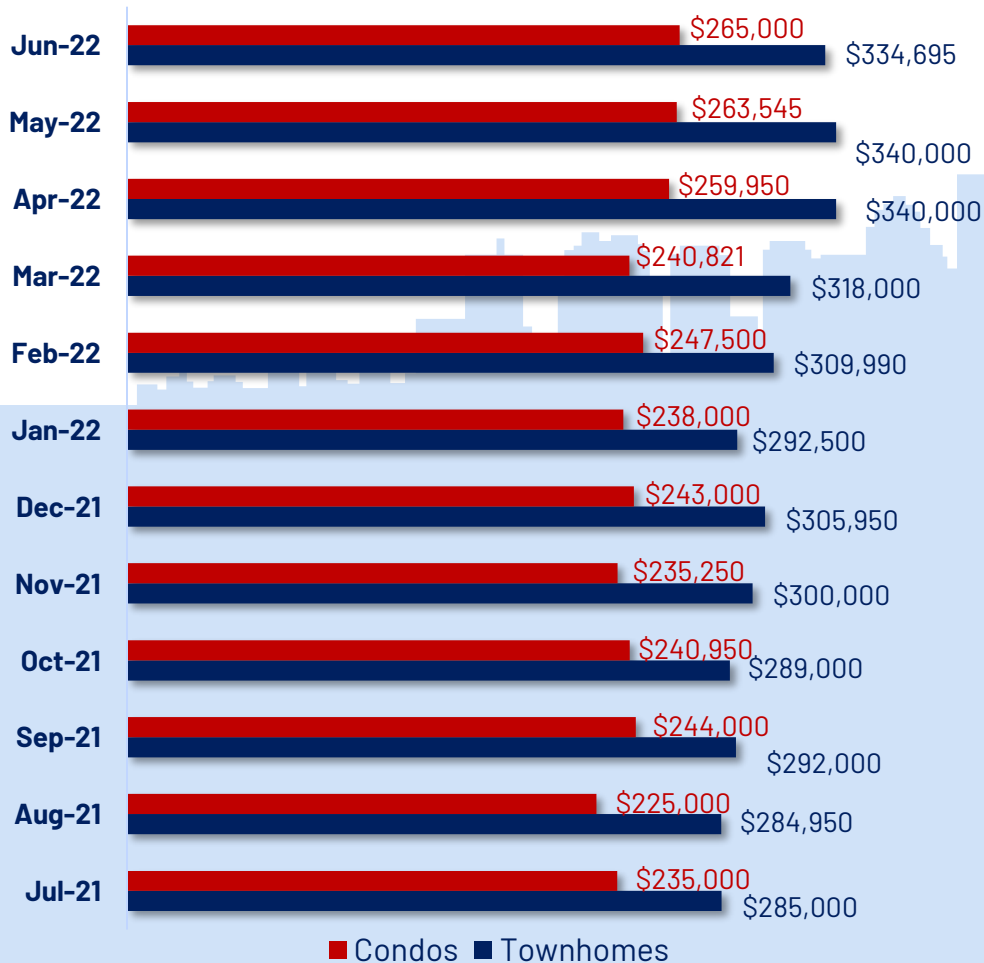
The average amount of time townhomes in Texas spent on the market as of June 2022.



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CONDOMINIUM & TOWNHOME SALES STATEWIDE

12-MONTH COMPARISON: MEDIAN PRICE STATEWIDE CONDO & TOWNHOME SALES



CONDO LISTINGS



NEW LISTINGS
JULY 2021 -
JUNE 2022

TOWNHOME LISTINGS



NEW LISTINGS
JULY 2021 -
JUNE 2022

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AUSTIN-ROUND ROCK MSA

CONDOS

TOWNHOMES



NEW LISTINGS
JULY 2021 - JUNE 2022



ACTIVE LISTINGS
AS OF JUNE 30, 2022



MONTHS OF INVENTORY
AS OF JUNE 2022



DAYS ON MARKET
AS OF JUNE 2022



NEW LISTINGS
JULY 2021 - JUNE 2022



ACTIVE LISTINGS
AS OF JUNE 30, 2022

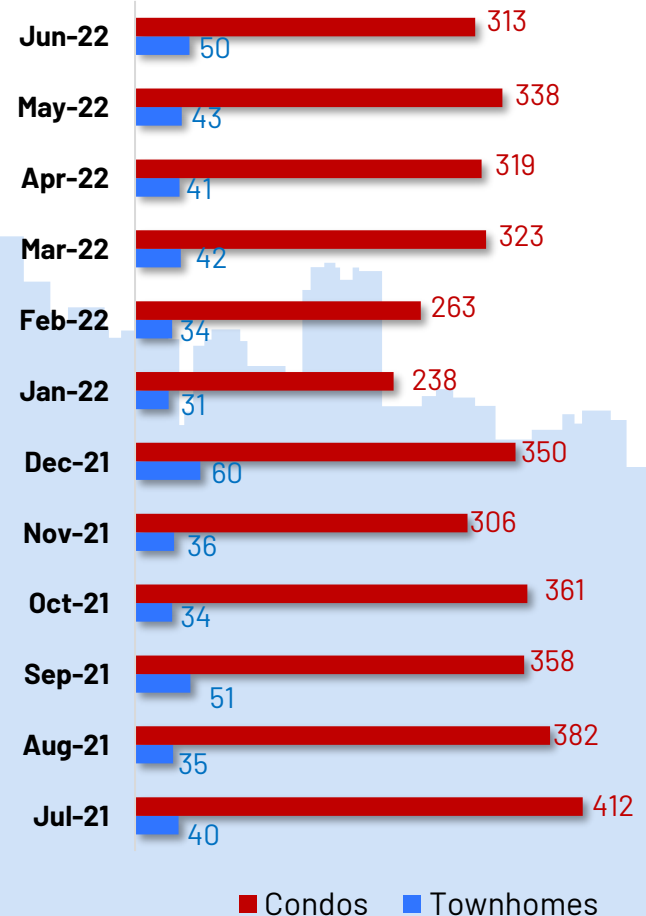


MONTHS OF INVENTORY
AS OF JUNE 2022



DAYS ON MARKET
AS OF JUNE 2022

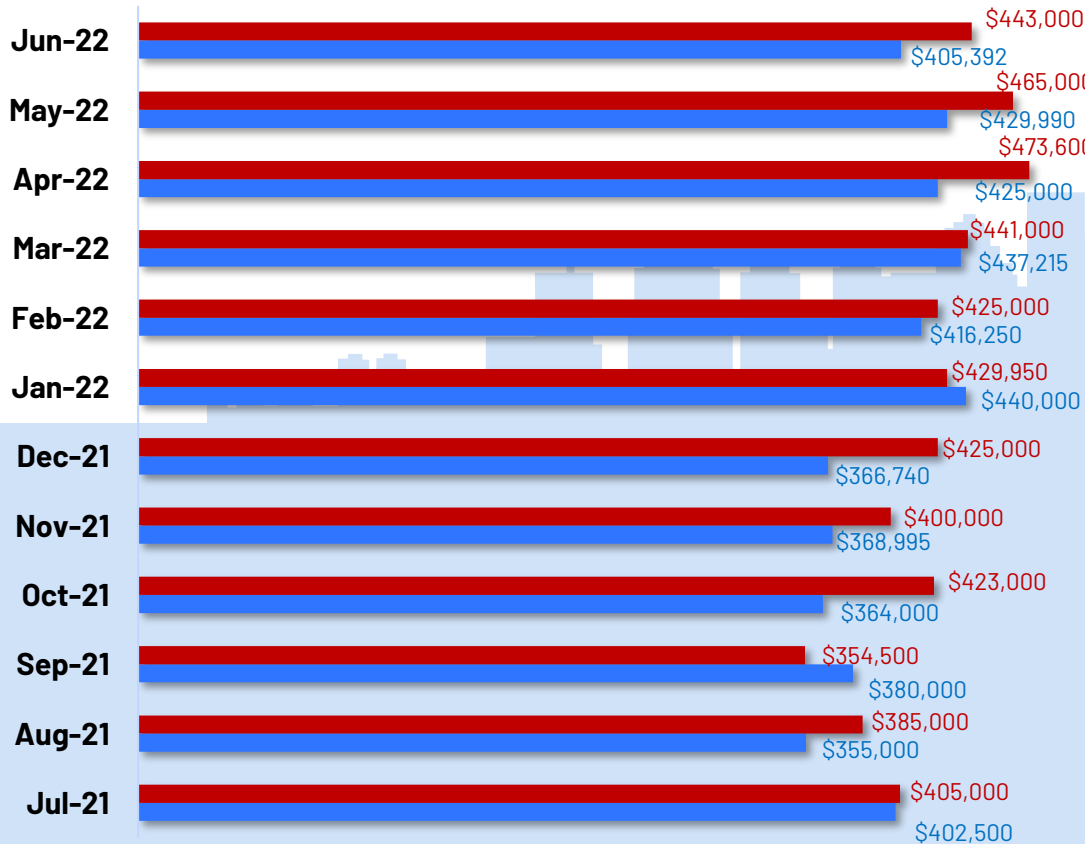
CONDO AND TOWNHOME SALES BY MONTH



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AUSTIN-ROUND ROCK MSA

12-MONTH COMPARISON: MEDIAN PRICE



■ Condos ■ Townhomes

SALES DOLLAR VOLUME JULY 2021 – JUNE 2022



CONDOS
\$2,041,050,440



TOWNHOMES
\$238,496,799

AVERAGE PRICE PER SQUARE FOOT

AS OF JUNE 2022

CONDOS



TOWNHOMES



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DALLAS-FORT WORTH-ARLINGTON MSA

CONDOS

TOWNHOMES



5,188

NEW LISTINGS
JULY 2021 - JUNE 2022



516

ACTIVE LISTINGS
AS OF JUNE 30, 2022



1.3

MONTHS OF INVENTORY
AS OF JUNE 2022



23
Days

DAYS ON MARKET
AS OF JUNE 2022



4,355

NEW LISTINGS
JULY 2021 - JUNE 2022



541

ACTIVE LISTINGS
AS OF JUNE 30, 2022



1.8

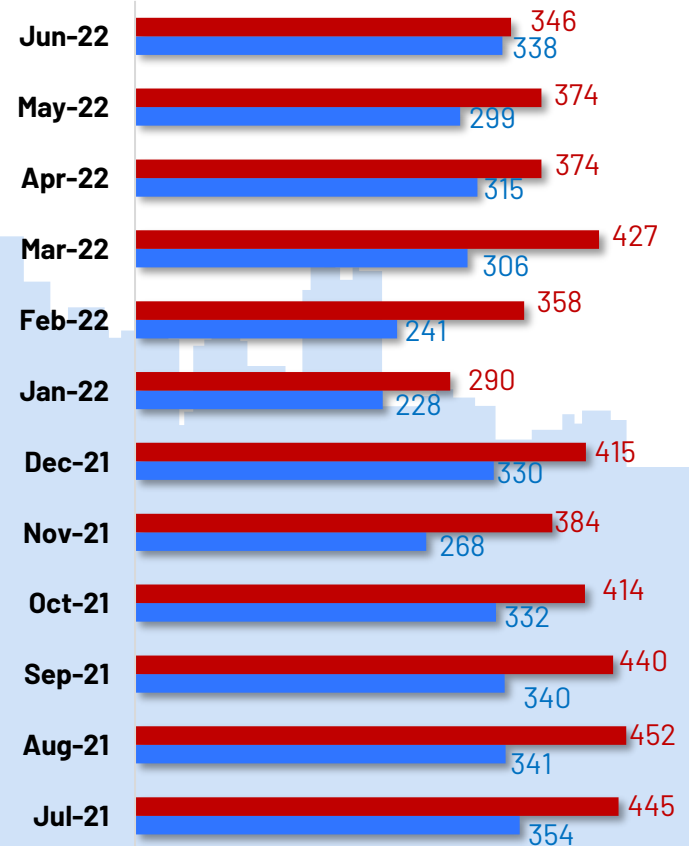
MONTHS OF INVENTORY
AS OF JUNE 2022



28
Days

DAYS ON MARKET
AS OF JUNE 2022

CONDO AND TOWNHOME SALES BY MONTH

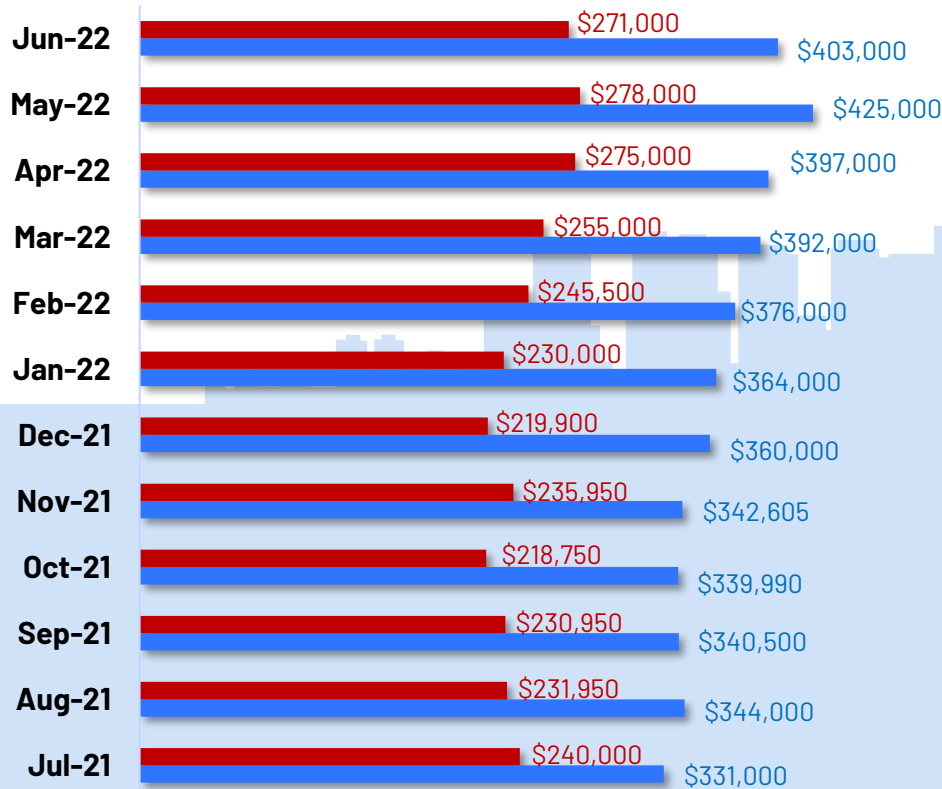


■ Condos ■ Townhomes

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DALLAS-FORT WORTH-ARLINGTON MSA

12-MONTH COMPARISON: MEDIAN PRICE



■ Condos ■ Townhomes

SALES DOLLAR VOLUME JULY 2021 – JUNE 2022



CONDOS
\$1,540,115,045



TOWNHOMES
\$1,457,764,177

AVERAGE PRICE PER SQUARE FOOT

AS OF JUNE 2022

CONDOS



\$271

TOWNHOMES



\$231

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EL PASO MSA

CONDOS

TOWNHOMES



NEW LISTINGS
JULY 2021 - JUNE 2022



ACTIVE LISTINGS
AS OF JUNE 30, 2022



MONTHS OF INVENTORY
AS OF JUNE 2022



DAYS ON MARKET
AS OF JUNE 2022



NEW LISTINGS
JULY 2021 - JUNE 2022



ACTIVE LISTINGS
AS OF JUNE 30, 2022

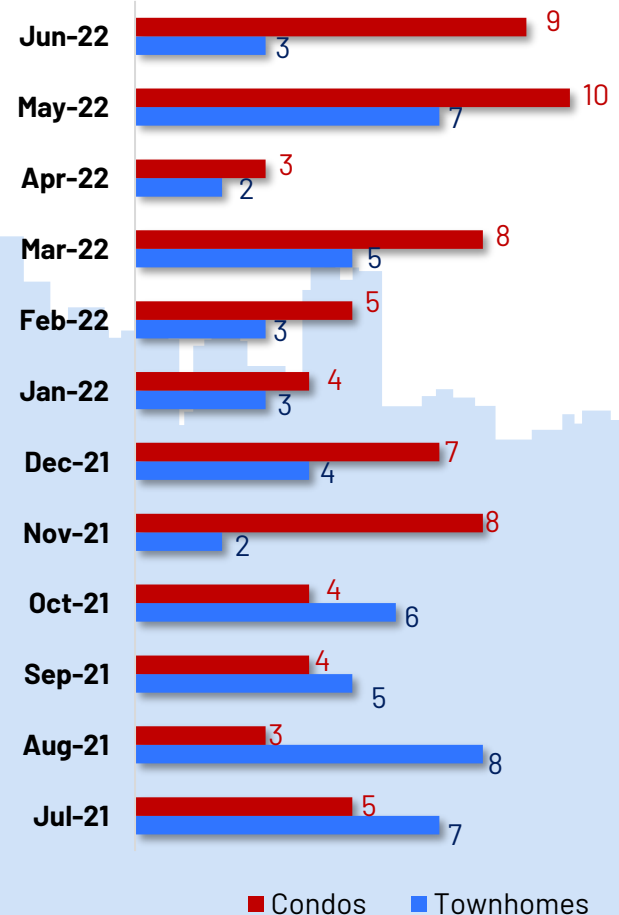


MONTHS OF INVENTORY
AS OF JUNE 2022



DAYS ON MARKET
AS OF JUNE 2022

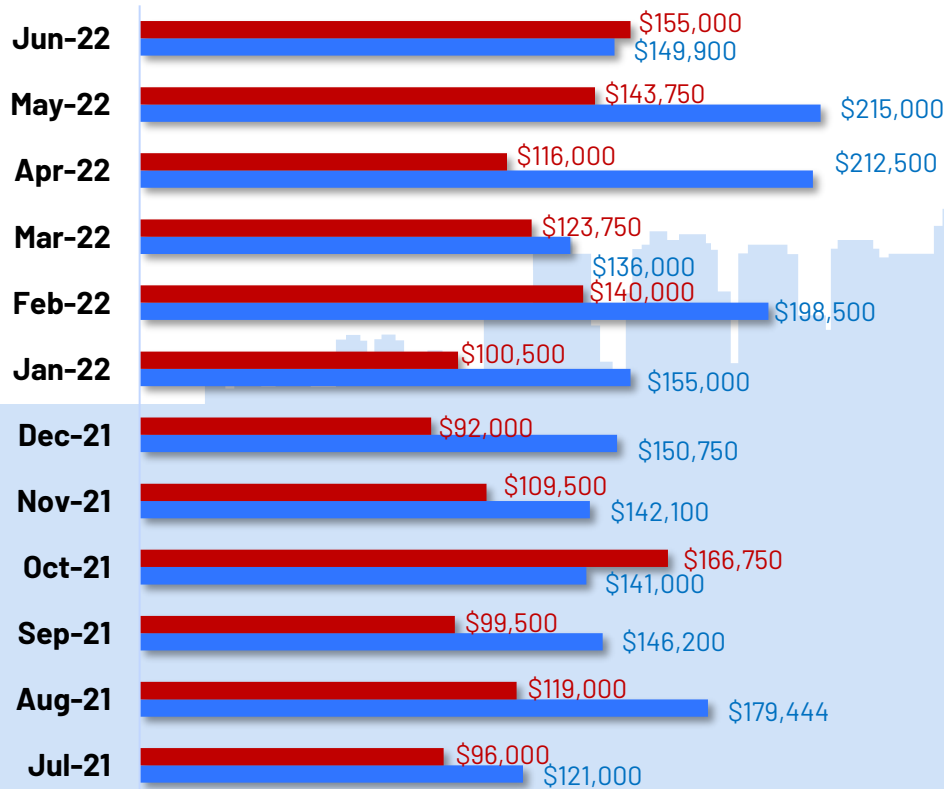
CONDO AND TOWNHOME SALES BY MONTH



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EL PASO MSA

12-MONTH COMPARISON: MEDIAN PRICE



■ Condos ■ Townhomes

SALES DOLLAR VOLUME JULY 2021 – JUNE 2022



CONDOS
\$10,026,022



TOWNHOMES
\$9,347,315

AVERAGE PRICE PER SQUARE FOOT

AS OF JUNE 2022

CONDOS



\$137

TOWNHOMES



\$126

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HOUSTON-WOODLANDS-SUGAR LAND MSA

CONDOS

TOWNHOMES



6,603

NEW LISTINGS
JULY 2021 - JUNE 2022



851

ACTIVE LISTINGS
AS OF JUNE 30, 2022



2.2

MONTHS OF INVENTORY
AS OF JUNE 2022



39

Days

DAYS ON MARKET
AS OF JUNE 2022



7,028

NEW LISTINGS
JULY 2021 - JUNE 2022



773

ACTIVE LISTINGS
AS OF JUNE 30, 2022



1.8

MONTHS OF INVENTORY
AS OF JUNE 2022

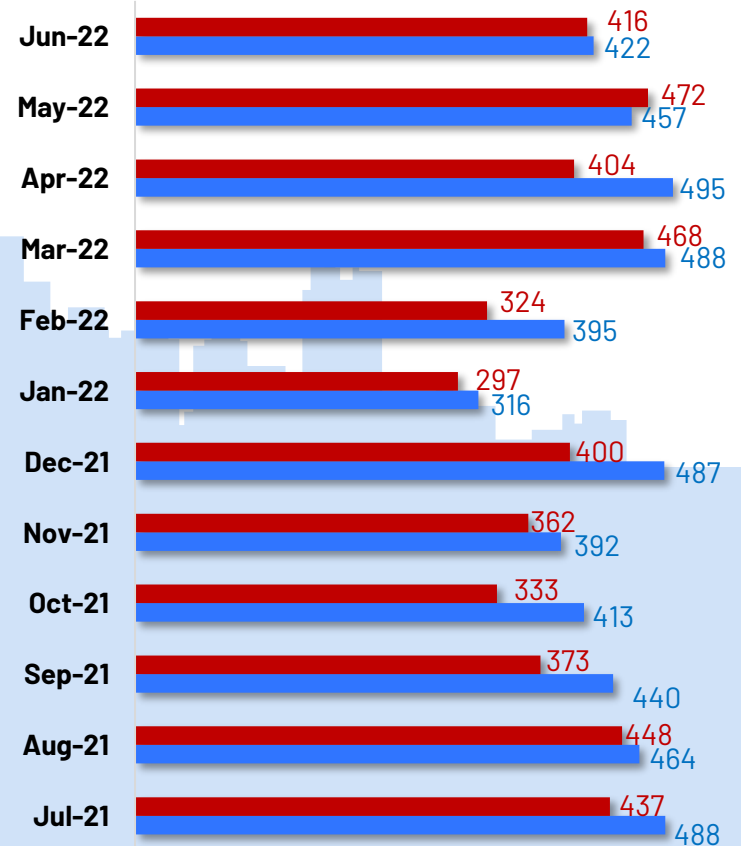


31

Days

DAYS ON MARKET
AS OF JUNE 2022

CONDO AND TOWNHOME SALES BY MONTH

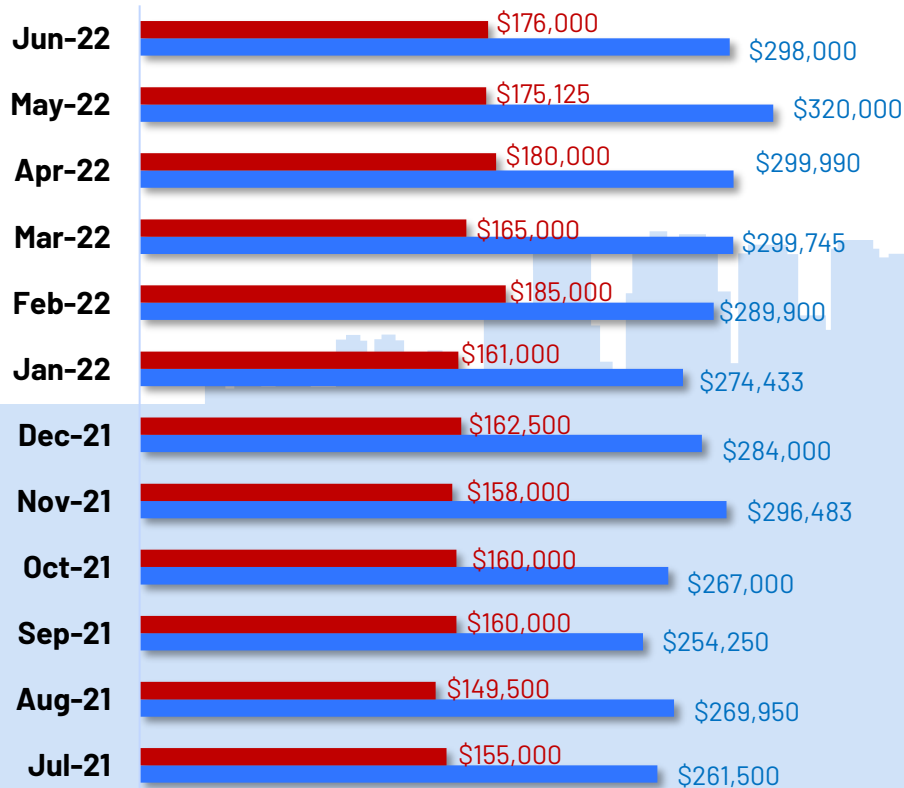


■ Condos ■ Townhomes

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HOUSTON-WOODLANDS-SUGAR LAND MSA

12-MONTH COMPARISON: MEDIAN PRICE



■ Condos ■ Townhomes

SALES DOLLAR VOLUME JULY 2021 – JUNE 2022



CONDOS
\$1,136,098,773



TOWNHOMES
\$1,665,031,317

AVERAGE PRICE PER SQUARE FOOT

AS OF JUNE 2022

CONDOS



\$197

TOWNHOMES



\$168

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MCALLEN-EDINBURG-MISSION MSA

CONDOS

TOWNHOMES



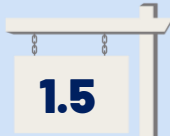
129

NEW LISTINGS
JULY 2021 - JUNE 2022



12

ACTIVE LISTINGS
AS OF JUNE 30, 2022



1.5

MONTHS OF INVENTORY
AS OF JUNE 2022



30
Days

DAYS ON MARKET
AS OF JUNE 2022



133

NEW LISTINGS
JULY 2021 - JUNE 2022



25

ACTIVE LISTINGS
AS OF JUNE 30, 2022



2.8

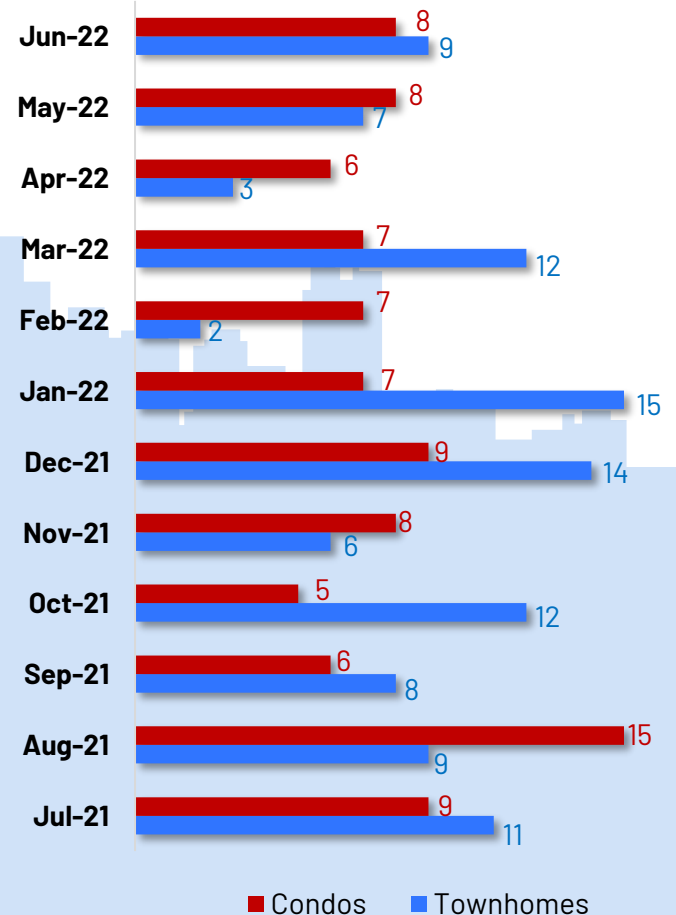
MONTHS OF INVENTORY
AS OF JUNE 2022



45
Days

DAYS ON MARKET
AS OF JUNE 2022

CONDO AND TOWNHOME SALES BY MONTH

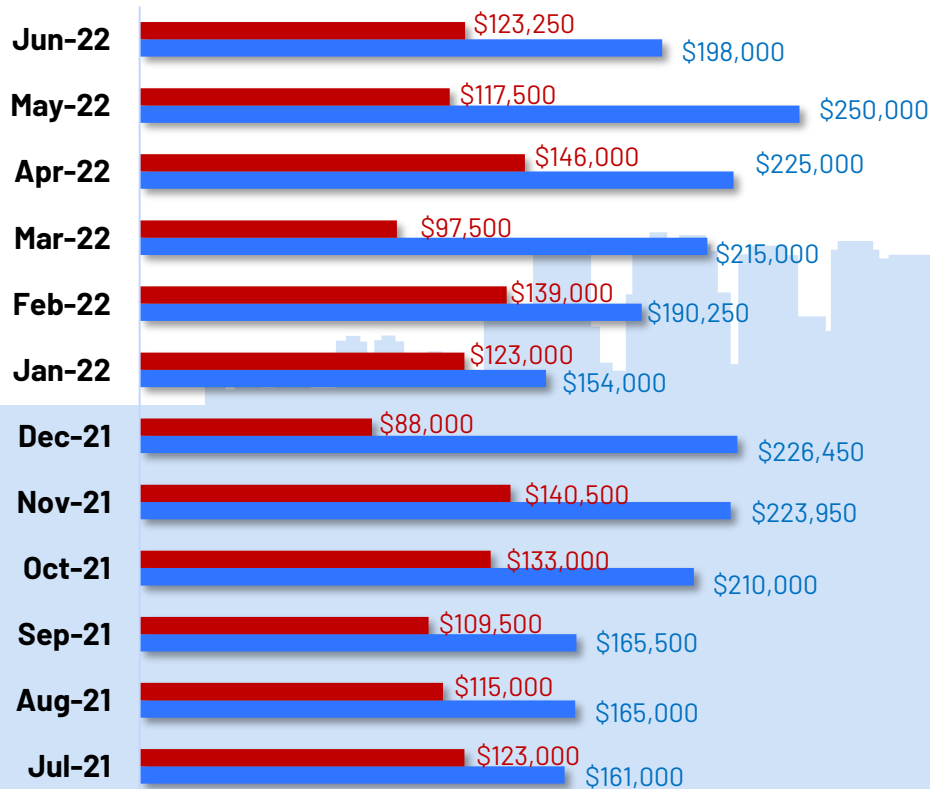


■ Condos ■ Townhomes

TEXAS CONDOMINIUM SALES REPORT | 2022 EDITION

MCALLEN-EDINBURG-MISSION MSA

12-MONTH COMPARISON: MEDIAN PRICE



■ Condos ■ Townhomes

SALES DOLLAR VOLUME JULY 2021 – JUNE 2022



CONDOS
\$11,171,929



TOWNHOMES
\$21,249,629

AVERAGE PRICE PER SQUARE FOOT

AS OF JUNE 2022

CONDOS



\$104

TOWNHOMES



\$126

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SAN ANTONIO-NEW BRAUNFELS MSA

CONDOS

TOWNHOMES



1,146

NEW LISTINGS
JULY 2021 - JUNE 2022



183

ACTIVE LISTINGS
AS OF JUNE 30, 2022



2.2

MONTHS OF INVENTORY
AS OF JUNE 2022



26
Days

DAYS ON MARKET
AS OF JUNE 2022



685

NEW LISTINGS
JULY 2021 - JUNE 2022



69

ACTIVE LISTINGS
AS OF JUNE 30, 2022



1.4

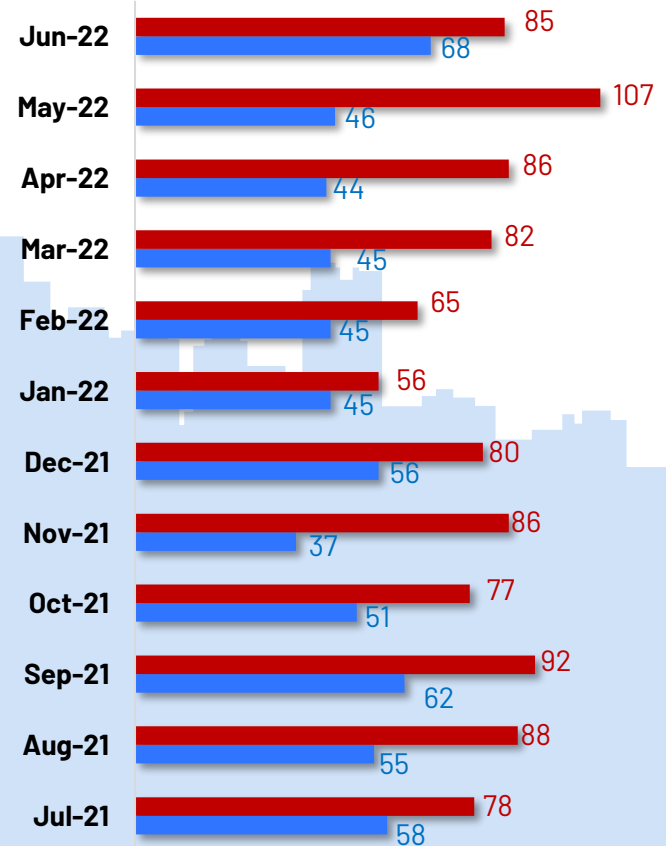
MONTHS OF INVENTORY
AS OF JUNE 2022



35
Days

DAYS ON MARKET
AS OF JUNE 2022

CONDO AND TOWNHOME SALES BY MONTH

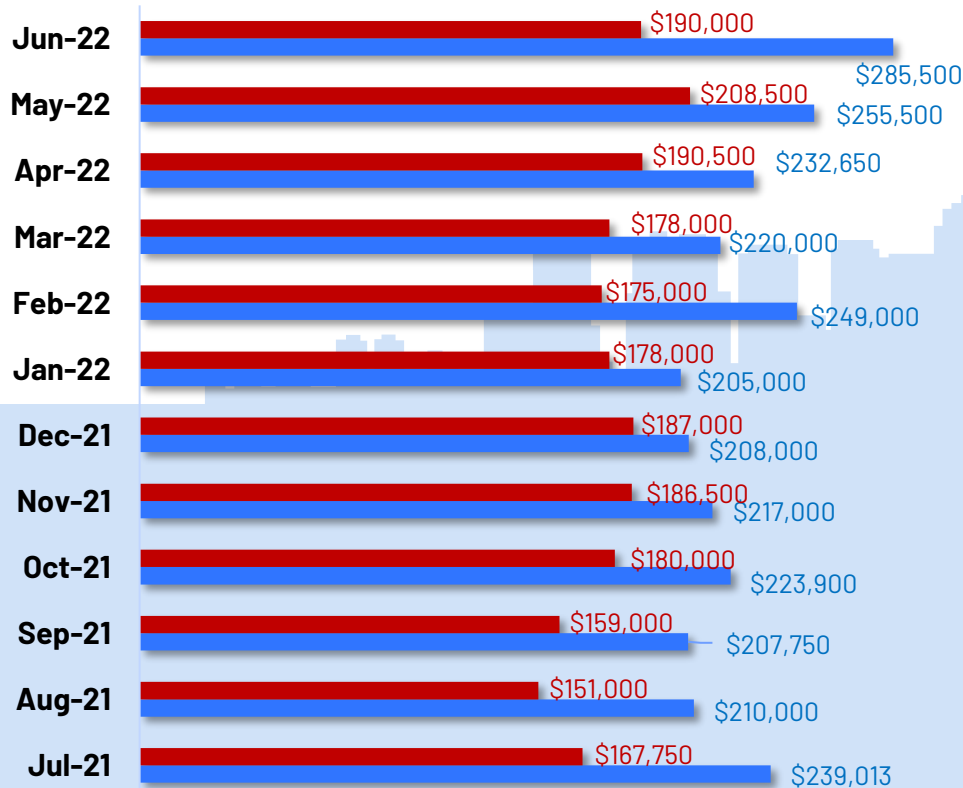


■ Condos ■ Townhomes

TEXAS CONDOMINIUM SALES REPORT | 2022 EDITION

SAN ANTONIO-NEW BRAUNFELS MSA

12-MONTH COMPARISON: MEDIAN PRICE



■ Condos ■ Townhomes

SALES DOLLAR VOLUME JULY 2021 – JUNE 2022



CONDOS
\$239,831,435



TOWNHOMES
\$161,257,289

AVERAGE PRICE PER SQUARE FOOT

AS OF JUNE 2022

CONDOS



\$211

TOWNHOMES



\$188